



Barbara Pacholec, M.D.

Medical History Form

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M F

Family Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Present Status:

1. Are you in good health at the present time to the best of your knowledge? Yes No

2. Are you under a doctor's care at the present time? Yes No
If yes, for what? \_\_\_\_\_

3. Are you taking any medications at the present time? Yes No
What: \_\_\_\_\_ Dosage: \_\_\_\_\_
What: \_\_\_\_\_ Dosage: \_\_\_\_\_

4. Any allergies to medication? Yes No
If so, what? \_\_\_\_\_

5. History of High Blood Pressure? Yes No

6. History of Diabetes? If so, at what age? \_\_\_\_\_ Yes No

7. History of Heart Attack or Chest Pain? Yes No

8. History of Swelling Feet? Yes No

9. History of Frequent Headaches? Yes No

Migraines? Yes No Medication for headaches: \_\_\_\_\_

10. History of Constipation? (difficulty in bowel movements)? Yes No

11. History of Glaucoma? Yes No

12. Do you have sleep apnea? Yes No

13. Gynecologic History:

Pregnancies: Number: \_\_\_\_\_ Dates: \_\_\_\_\_

Natural delivery or c-section: (specify) \_\_\_\_\_

Menstrual: Onset at what age: \_\_\_\_\_

Duration: \_\_\_\_\_

Are they regular? Yes No Pain associated? Yes No

Last menstrual period? \_\_\_\_\_

Hormone Replacement Therapy? Yes No

If yes, what? \_\_\_\_\_

Birth Control Pills: If yes what type: \_\_\_\_\_ Yes No

Last check up: \_\_\_\_\_

14. Serious Injuries? Yes No

Specify: \_\_\_\_\_ Date: \_\_\_\_\_

15. Any Surgeries: Yes No

Specify: \_\_\_\_\_ Date: \_\_\_\_\_

Specify: \_\_\_\_\_ Date: \_\_\_\_\_

16. Family History:

	Age	Health	Disease	Cause of death	Overweight?
Father:	_____	_____	_____	_____	_____
Mother:	_____	_____	_____	_____	_____
Brothers:	_____	_____	_____	_____	_____
Sisters:	_____	_____	_____	_____	_____

Has any blood relative ever had any of the following?

Glaucoma:	Yes	No	Who: _____
Asthma	Yes	No	Who: _____
Epilepsy	Yes	No	Who: _____
High Blood Pressure	Yes	No	Who: _____
Kidney Disease	Yes	No	Who: _____
Diabetes:	Yes	No	Who: _____
Tuberculosis	Yes	No	Who: _____
Psychiatric Disorder	Yes	No	Who: _____
Heart Disease/Stroke	Yes	No	Who: _____

Patient Past Medical History:

_____ Polio	_____ Measles	_____ Tonsillitis	_____ Jaundice
_____ Scarlet Fever	_____ Pleurisy	_____ Kidneys	_____ Mumps
_____ Liver Disease	_____ Lung Disease	_____ Whooping Cough	_____ Gout
_____ Chicken Pox	_____ Rheumatic Fever	_____ Bleeding Disorder	
_____ Nervous Breakdown	_____ Ulcers	_____ Thyroid Disease	_____ Tuberculosis
_____ Anemia	_____ Heart Valve Disorder	_____ Heart Disease	_____ Cancer
_____ Gallbladder Disorder	_____ Psychiatric Illness	_____ Drug Abuse	_____ Eating Disorder
_____ Alcohol Abuse	_____ Pneumonia	_____ Malaria	_____ Typhoid Fever
_____ Osteoporosis	_____ Blood Transfusion	_____ Arthritis	_____ Other _____

Nutrition Evaluation:

1. Present Weight: \_\_\_\_\_ Height (no shoes): \_\_\_\_\_ Desired Weight: \_\_\_\_\_
2. In what time frame would you like to be at your desired weight? \_\_\_\_\_
3. Birth Weight? \_\_\_\_\_ Weight at 20 years of age: \_\_\_\_\_ Weight one year ago: \_\_\_\_\_
4. What is the main reason for your decision to lose weight? \_\_\_\_\_
5. When did you begin gaining excess weight? \_\_\_\_\_
6. What has been your maximum lifetime weight? (non-pregnant) and when? \_\_\_\_\_
7. Previous diets you have followed? Also Give dates and results of your weight loss: \_\_\_\_\_
8. Is your spouse, fiancée or partner overweight? Yes No
9. By how much is her or she overweight? \_\_\_\_\_
10. How often do you eat out? \_\_\_\_\_
11. What restaurants do you frequent? \_\_\_\_\_
12. How often do you eat "fast foods?" \_\_\_\_\_
13. Who plans meals? \_\_\_\_\_ Cooks? \_\_\_\_\_ Shops? \_\_\_\_\_
14. Do you use a shopping list? Yes No
15. What time of day and on what day do you shop for groceries? \_\_\_\_\_
16. Food allergies? \_\_\_\_\_
17. Do you drink coffee or tea? Yes No How much daily? \_\_\_\_\_
18. Do you drink cola drinks? Yes No How much daily? \_\_\_\_\_

19. Do you drink alcohol?      Yes    No  
 What? \_\_\_\_\_ How much? \_\_\_\_\_ Weekly? \_\_\_\_\_
20. Do you use sugar substitute? \_\_\_\_\_ Butter? \_\_\_\_\_ Margarine? \_\_\_\_\_
21. Do you awaken hungry during the night?    Yes    No  
 What do you do? \_\_\_\_\_
22. What are your worst food habits? \_\_\_\_\_
23. Snack Habits: What? \_\_\_\_\_ How Much? \_\_\_\_\_ When? \_\_\_\_\_
24. When you are under a stressful situation at work or family related, do you tend to eat more? Explain \_\_\_\_\_

25. Do you think you are currently undergoing a stressful situation or an emotional upset? Explain. \_\_\_\_\_

26. Smoking Habits: (answer only one)

- \_\_\_\_\_ You have never smoked cigarettes, cigars or a pipe.  
 \_\_\_\_\_ You quit smoking \_\_\_\_\_ years ago and have not smoked since.  
 \_\_\_\_\_ You have quit smoking cigarettes at least one year ago and now smoke cigars or a pipe without inhale smoking.  
 \_\_\_\_\_ You smoke 20 cigarettes per day (1 Pack)  
 \_\_\_\_\_ You smoke 30 cigarettes per day (1 ½ Packs)  
 \_\_\_\_\_ You smoke 40 cigarettes per day (2 Packs)  
 \_\_\_\_\_ Do you chew Tobacco?

27. Typical Breakfast	Typical Lunch	Typical Dinner
_____	_____	_____
_____	_____	_____
Time eaten: _____	Time eaten: _____	Time eaten: _____
Where: _____	Where: _____	Where: _____
With whom: _____	With whom: _____	With whom: _____

28. Describe your usual energy level: \_\_\_\_\_

29. Activity Level: (answer only one):

- \_\_\_\_\_ Inactive –no regular physical activity with a sit down job.  
 \_\_\_\_\_ Light activity- no organized physical activity during leisure time.  
 \_\_\_\_\_ Moderate activity – occasionally involved in activities such as weekend golf, tennis, jogging, swimming or cycling.  
 \_\_\_\_\_ heavy activity – consistent lifting, stair climbing, heavy construction, etc. or regular participation in jogging, swimming, cycling or active sports at least three times per week.  
 \_\_\_\_\_ Vigorous activity – participation in extensive physical exercise for at least 60 minutes per session 4 times per week.

30. Behavior style: (answer only one):

- \_\_\_\_\_ You are always calm and easygoing.  
 \_\_\_\_\_ You are usually calm and easy going.  
 \_\_\_\_\_ You are sometimes calm with frequent impatience.  
 \_\_\_\_\_ You are seldom calm and persistently driving for advancement.  
 \_\_\_\_\_ You are never calm and have overwhelming ambition.  
 \_\_\_\_\_ You are hard driving and can never relax.

31. Please describe your general health goals and improvements you wish to make: \_\_\_\_\_

1621 22nd Ave N  
St Petersburg, FL 33713  
Phone: 727-502-2000  
Fax: 727-502-2006

Barbara A. Pacholec, MD

24622 State Rd 54  
Lutz, FL 33559  
Phone: 813-909-4430  
Fax: 813-949-2684

## PATIENT PRIVACY QUESTIONNAIRE

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please list the family members or significant others, if any, whom we may inform about your medical condition and your diagnosis (Including treatment, payment, appointments and healthcare options)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone # \_\_\_\_\_  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone # \_\_\_\_\_  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone # \_\_\_\_\_

Whom would you like us to notify in case of an emergency?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone It \_\_\_\_\_

Please print the address of where you would like your correspondence from our office to be sent to:

\_\_\_\_\_  
\_\_\_\_\_

Please indicate whether or not you would want to receive calls about your appointment reminder, follow ups, test results, etc. YES NO

At which phone number would you like these calls: \_\_\_\_\_

Alternate phone number: \_\_\_\_\_

Can confidential messages (appt. reminders, lab results, etc) be left on your telephone answering machine or voicemail? YES NO

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

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**Weight Loss Program Consent Form**

I, \_\_\_\_\_ authorize Dr. Barbara Pacholec and whomever they designate as their assistants, to help me in my weight reduction efforts. I understand that my program may consist of a balanced diet, a regular exercise program, instruction in behavior modification techniques, and may involve the use of appetite suppressants medications. Other treatment options may include a very low calorie diet, or a **protein** supplemented diet. I further understand that if appetite suppressants are used, they may be used for duration exceeding those recommended in the medication package insert. It has been explained to me that these medications have been used safely and successfully in private medical practices as well as in academic centers for periods exceeding those recommended in the product literature.

I understand that any medical treatment may involve risks as well as the proposed benefits. I also understand that there are certain health **risks** associated with remaining overweight ~~with~~ these. Risks of this program may include but are not limited to nervousness, sleeplessness, headaches, dry mouth, gastrointestinal disturbances, weakness, tiredness, psychological problems, high blood pressure, rapid heartbeat, and heart irregularities. These and other possible risks, on occasion, be serious or even fatal. **Risks** associated with remaining overweight are tendencies to high blood pressure, diabetes, heart attack, and heart disease, arthritis of the joints including hips, knees, feet and back, sleep apnea, and sudden death. I understand that these risks may be modest if I am not significantly overweight, but will increase additional weight gain.

I understand that much of the success of the program will depend on my efforts and that are no guarantees or assurances that the program will successful. I understand that obesity may be chronic, life-long condition that may require changes in eating habits and permanent changes in behavior to be treated successfully,

I have read and fully understand this consent for and realize I should not sign this for if all items have not been explained to me. My questions have been answered to my complete satisfaction. I have been urged and have been given all the time I need to read and understand this form

If you have any questions regarding the risks or hazards of the proposed treatment, or any questions whatsoever concerning the proposed treatment or together possible treatments, ask your doctor before signing this consent form.

\_\_\_\_\_  
Patient Signature or Guardian Signature if pt under 18

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

# Notice of Privacy Practices

## Barbara A. Pacholec, MD

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW THIS NOTICE CAREFULLY AND ACKNOWLEDGE RECEIPT.

**Barbara A. Pacholec, MD** is required by law to maintain the privacy of protected health information (PHI) and to provide individuals with the notice of our legal duties and privacy practices with respect to PHI. We reserve the right to change our privacy practices and the terms of this Notice at any time. This Notice describes how we have extended certain protections to your PHI and how, when, and why we may use and disclose your PHI. With certain exceptions, we will use or disclose your PHI in the minimum necessary manner to accomplish the intended purpose of the use or disclosure. We will share PHI as is necessary to provide quality health care and receive reimbursement for those services as permitted by law. The terms of this Notice of Privacy Practices are effective November 1, 2004.

### USE AND DISCLOSURES REQUIRING YOU TO HAVE AN OPPORTUNITY TO OBJECT.

**Family and Friends.** With your approval and using our professional judgment, your health information may be disclosed to designated family, friends and others who are directly involved in your care or in the payment of your care. If you are unavailable, incapacitated, or in an emergency medical situation, and we determine that a limited disclosure may be in your best interest, we may share limited health information with such individuals without your approval.

**Patient Directories.** Your name, location, and general condition may be put into our patient directory for disclosure to callers or visitors who ask for you by name. Your religious affiliation may be shared with clergy.

### USES AND DISCLOSURES OF PHI

The following uses and disclosures of PHI may be made without your prior consent or authorization

1. **Required by Law.** If we suspect child abuse or neglect, we may also release health information as required by law, or related to suspected criminal activity, or in response to a court order.
2. **To Avert Threats to Health or Safety.**
3. **For Health Oversight Activities.**
4. **Relating to Decedents.** We may release health information to coroners and/or funeral directors consistent with the law.
5. **For Research Purposes.** In certain circumstances and with your prior authorization, we may use or disclose health information for research purposes.
6. **For Public Health Activities.** Such as required reporting of disease, injury, birth and death and for required public health investigations.

7. For Specific Government Functions. If you are a member of the military as required by armed forces services. We may also release your individual health information if necessary for national security or intelligence activities. Also, to workers compensation agencies.

#### **YOUR RIGHTS REGARDING YOUR PROTECTED HEALTH INFORMATION**

1. **Restrictions on Use and Disclosure of Individual Health Information.** You have the right to request that we restrict how we use and disclose your health information. These restrictions must be made in writing and signed by you or your representative. *We are not required to agree to your restrictions.* We cannot agree to limit uses or disclosures that are required by law. In the event of termination of an agreed-to restriction by us, we will notify you of such termination. You may terminate, in writing or orally, any agreed-to restriction by sending such termination notice to the Privacy Officer.
2. **Access to Individual Health Information.** You have the right to inspect and copy your health information. All such requests must be made in writing and signed by you or your representative. You will be charged a fee of 1.00 per page if you request a copy of the information. There will also be a charge for postage if you request a mailed copy and, if requested, for preparation of a summary of the requested information. You may obtain a Request for Access form from the Privacy Officer. We will respond within 30 days unless an extension is taken. In certain circumstances, you may not be permitted access. Depending on the circumstances, you may request a review of the decision to deny access. If we deny your request, you will be given written notice that will explain the basis and your right to appeal.
3. **Amendments to Individual Health Information.** You have the right to request that your health information be amended or corrected. We will respond within 60 days unless an extension is taken. In certain cases, we may deny your request for amendment and you will be given written notice that will explain the basis and your right to appeal, which will be appended to your health information. You may also submit a statement of disagreement and we may prepare a rebuttal that will be provided to you. All amendment requests must be in writing, signed by you or your representative and must state the reasons for amendment. If we make an amendment, we may notify others who work with us and have copied of the un-amended record if we believe that such notification is necessary. You may obtain a Request for Amendment form from the privacy officer.
4. **Accounting for Disclosures of Individual Health Information.** You have the right to receive an accounting of certain disclosures of your health information made by us after April 14, 2003. Requests must be made in writing and signed by you or your representative. Request for Accounting forms are available from the Privacy Officer. The first accounting in any 12-month period is free; you will be charged a fee of \$3.00 for each subsequent accounting within the same twelve-month period. The right to receive this information is subject to certain expectations, restrictions and limitations.

#### **USES AND DISCLOSURES OF YOUR PROTECTED HEALTH INFORMATION**

Barbara A. Pacholec, MD is committed to maintaining the confidentiality of your health information. Your health information may be used and disclosed for purpose of treatment, payment, and health care operations. Outside of these permitted uses, we must have your written and signed authorization unless the law permits or requires the use or disclosure without your authorization in. You have the right to revoke that authorization in writing except to the extent any action has been taken in reliance on the authorization.



Treatment, Payment, and Health Care Operations. Except as otherwise provided, we may use and disclose your health information for purposes of treatment, payment, and as otherwise necessary and permitted by law, for our health care operations. This may include disclosure to another health care provider who, at the request of your physician, becomes involved in your treatment, for purposes of approval of reimbursement for your health plan, or audit purposes, we may disclose to our account or attorney.

Business Associates. It may be necessary for us to provide your health information to certain outside persons or entities that assist us with our health care operations, such as auditing, accreditation, legal services, etc. These business associates are required to properly safeguard the privacy of your health information.

Appointments and Services. We may contact you to provide appointment reminders, information about treatment alternatives, or other health-related benefits and services that may be of interest to you. You have the right to request, to receive communications regarding your health information from us by alternative means or at alternative locations. You may request such confidential communication by sending your written request to the Privacy Officer.

#### Questions

You have the right to receive a paper copy of this or any revised Notice and/or an electronic copy by email upon request to our Privacy Officer.

If you have any questions about this Notice, please contact the privacy officer.

How to Complain About Our Privacy Practices:

If you believe that we may have violated your privacy rights, or you disagree with a decision about access to your PHI, you may file a complaint with the Secretary of the U.S. Department of Health and Human Services at 200 Independence Avenue, SW, Washington D.C. 20201 or call 1-877-696-6775. There will be no retaliation for filing a complaint.

If you have questions about this Notice or any complaints about our privacy practices, please contact:

**813-909-4430 or 727-502-2000**

Effective Date:

This Notice is effective October 19, 2018

By signing below, I hereby acknowledge receipt of this Notice of Privacy Practices.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date